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## PROJECTS

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**CONFIDENTIAL – One-To-One Distribution Only – to Internal, close Associates or Referrals under NDAs**

**[PROJECTS @ ProsperSystems.biz](#) – Kenton Johnson, CEO – [Schedule a Call or Mtg](#)**

*Active Participation and Referrals are well Compensated\**

**Detailed information and connection with sellers' broker available on request.**

**WANTED** – us\$10mm+++

*Your off-market offerings on this page – see our [Buying and Selling Interests page](#)*

Specifically, Buyers and Sellers of: Hotels/Resorts, Office Buildings, Oil & Gas Properties and Production, Precious Assets and Metals, and Active Mines, all with measurable business profits.

**STARTUPS / EXPANSIONS** – earn as much as us\$1mm for your endeavor

*Refer buyers, sellers and business assets to us for lucrative [Referral Income](#)*

Reduce or eliminate the overhead for your early-stage capital requirements. See specifics in the **WANTED** section.

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**HOT - FOR FINANCING** – us\$30k+++ – *see the myriad [Finance Options](#) – we know and refer to several*

**LENDERS or EQUITY FUNDERS:**

*Make sure we have your recent [Lender Questionnaire](#) or [Funder Questionnaire](#)*

*(Web pages, with option to download a Word doc)*

**SOUTH NEVADA DEVELOPMENTS**

#	Project	Min Value	Max Value	Initial	Into Profit	Subsequent	Notes
1	PURCHASE Composting Plants (California first)	\$100,000,000	\$500,000,000	\$40,000 OR \$1,500,000	\$500,000 OR \$3,000,000	\$2,500,000 OR \$13,500,000	Calif - no compostables in landfills after 2019 - CREATES CASH FLOW
2	Resort	\$100,000,000	\$250,000,000	\$30,000	\$1,000,000	\$22,500,000	Rehab
3	Theme Park	\$250,000,000	\$1,000,000,000	\$1,000,000	\$3,500,000	\$110,000,000	New
4	Residential Development	\$200,000,000	\$2,000,000,000	\$300,000	\$300,000	\$5,300,000	New
5	Theme Park	\$300,000,000	\$1,000,000,000	\$250,000	\$1,000,000	\$105,000,000	New
6	Office Building	\$6,000,000	\$10,000,000	\$2,000,000	\$3,000,000	\$7,000,000	New

7	Auto Service Center	\$2,500,000	\$5,000,000	\$300,000	\$900,000	\$3,000,000	New
<b>TOTALS</b>		<b>\$958,500,000</b>	<b>\$4,765,000,000</b>	<b>\$5,380,000</b>	<b>\$12,700,000</b>	<b>\$266,300,000</b>	

## **SOUTH AFRICA BUSINESSES – Leveraged Buy Outs**

### **Value Type – Needs (Debt Financing for the SA business to start / complete a purchase)**

1.-6. Eliminated for various business reasons (old financials, unreasonable, not what advertised)

*NEW and BETTER*

7. us\$2.9mm Transport Company with 22 Vehicles - us\$1.5mm, 52% LTV

**NEW ADDITION 5/10**

8. us\$6mm Transport Company with 28 Vehicles and 45 Trailers - us\$4mm, 66% LTV

## **BELIZE PROJECTS**

### **Project – Next Step(s)**

1. us\$20mm international airport project, 70% completed – needs us\$15mm to complete, or owner will sell
2. us\$1bln+ development on the beach – needs: us\$39mm for 14,000 acres of undeveloped land, us\$705mm to complete full development
3. Condominium development project – needs us\$6mm Debt
4. Beach resort – way below appraised value – needs us\$6mm Debt

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## **FOR SALE**

### **SPAIN – HOTEL – us\$717mm**

**Long-time US broker in North Carolina, is offering the following, ready for sale:**

us\$717mm\* hotel – Malaga (on the Mediterranean) – 4,450 beds, can grow to nearly 11,000 beds

### **USA – HOTELS – us\$104mm**

**US brokerages offering the following, ready for sale**

1. us\$104mm\* hotel – Irvine, Southern California – 306 rooms, great access
2. us\$63mm\* hotel – Las Vegas Nevada – 708 apartments, combination of two, adjacent properties, great access to the “Strip”

### **BELIZE – HOTELS & RESORTS – us\$25mm to \$50mm**

**Americans, with brokerages in Belize, are offering the following, ready for sale (reviewed 2017):**

#### **Project – Next Step(s)**

1. ~us\$30mm\* one of the two local airlines – for sale
2. ~us\$77mm\* possible profit on an affordable 12-phase retirement-community development – asking \$3.5mm for prime 1271-acre parcel
3. Excellent coconut farming opportunities – for sale – *more details available*
4. Various operating citrus and banana farms – for sale – *more details available*
5. us\$25mm\* island property, a major portion of the Turneffe Atoll. The property encompasses 1709 total acres, approximate, with the resort the airstrip and the developable land: for the present resort, the 1000+ titled acres (which includes the airstrip), and the 704 leased acres from the Government.

There is an additional ~1,000 acres of Government land that can be leased or purchased also – broker works closely with the lands department and could help make this a seamless purchase and also title conversion. They have made improvements over the past two years but broker hasn't seen. If there is serious interest, he will get all the new details. Some photos and maps are available.

6. us\$50mm\* core of 4 hotels plus 4 more neighboring hotels: *site review 9/30 – looks very good – more details available*
7. us\$50mm\* luxury boat-up, drive-up rental housing development: *site review 9/29 – looks very good – more details available*

**MEXICO – HOTELS & RESORTS – us\$70mm to \$500mm – may add VAT and transfer fees to base cost (up to 20% – much lower if selling the corporation – to be disclosed upon an LOI). Very good presentations available**

**A Canadian, with a brokerage in Cancun, is offering the following, ready for sale in Cancun, Riviera Maya and Ixtapa (reviewed 2017):**

#	Rooms	Price*	Location	Notes
37	602 Suites	us\$500mm	Cancun Hotel Zone	Site review 9/17 – superior
35	363	us\$400mm	Cancun Hotel Zone	Site review 9/17 – superior
36	540	us\$400mm	Riviera Maya	Site review 9/17 – excellent
34	418	us\$320mm	Cancun Hotel Zone	Site review 9/17 – superior
33	433	us\$235mm	Riviera Maya	Site review 9/17 – superior
30	320	us\$90mm	Riviera Maya	Site review 9/17 – excellent
31	273 Suites	us\$150mm	Riviera Maya	
29	480	us\$70mm	Ixtapa	

**US brokerage offering the following, ready for sale**

Cancun – 155 rooms, Resort and waterpark – us\$63mm\* – site review 9/16/17- very good

**MORE – EMAIL DETAILS FOR YOURS**

See and use our latest [Buying and Selling Interests page](#)

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**FOR SALE or FINANCING** – in initial or final development –vetting for listing

Colorado – properties, businesses  
 Utah – business  
 Arizona – mines  
 Texas – large, mix-use community development  
 Tennessee – businesses  
 New York – properties  
 Florida – businesses  
 Mexico – hotels  
 Europe – hotels, resorts, multi-families  
 South Africa – large, mix-use community development

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**BUYERS – EMAIL DETAILS FOR YOUR INTERESTS**

Use our latest [Buyer Criteria page](#) (Web page, with option to download Word doc)

**NDNC AGREEMENT & FEE AGREEMENT – SIMPLEST & SHORTEST AVAILABLE**

Download our latest [Non-Disclosure, Non-Circumvention & Fee Agreement](#) (PDF, with options for Word or Text docs)

**\*Prices include reasonable commission – shared equally among fully-active brokers, who pay their referrers.  
 Prosper Systems’ referrers are paid per our [Referral Income Schedule](#).**

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