



Coordinated with our List of myriad **FINANCE Options**

Used in conjunction with consulting at Funding.Prospersystems.biz
Start with our **COMPLIMENTARY Overview Review**

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Last update 12/05/2020 by KHJ
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PROSPER SYSTEMS' and ASSOCIATES' CURRENT EQUITY FUNDER PREFERENCES

Current Preferences for the Funding organizations to which we consult:

- *Locality: US, Canada, Western EU, South/Central America and most of Asia*
- *Industry: High-Tech, Clean-Tech, Bio-Tech, Patented IT, Entertainment, Oil and Gas, Real Estate, Mining*
- *Amount:*
 - level 1- us\$20K to \$200K;
 - level 3- us\$2mm to \$50M+ (possibly smaller if can quickly lead to larger investments).
- *Level of investment (seed, angel, venture, convertible note): all*
- *Source (individual, venture, institutional): all*
- *ROI range per year: 25-50%*
- *Term: 1-7 years*
- *Initiation/Consulting Fees (% of funding - range - in advance or with draws): 2-6%, some payable as drawn*
- *Stage of development (concept, pre-production, production, growing, mature): all*
- *Advice needs of the fundee acceptable (low, medium, high): medium to high*
- *Advice availability from funders (low, medium, high): low, medium, high*
- *Funders' availability of funds at this time: \$5B+*
- *Required documentation (exec summary, pitch deck, BP, PPM, ...): ES through BP to start, PPM optional*
- *Application procedures (Intake form, video meeting, face-to-face meeting, demonstration, ...): Intake form and documentation, then video or if close, face-to-face meeting, then additional meetings and demonstration*

VERY IMPORTANT

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