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| *May be added to [Lenders.ProsperSystems.biz](http://lenders.prospersystems.biz/%22%20%5Ct%20%22_blank)**Also see*[*Funders.ProsperSystems.biz*](http://funders.prospersystems.biz/)*and*[*FunderCriteria.ProsperSystems.biz*](http://fundercriteria.prospersystems.biz/)*Used in conjunction with consulting at*[*Funding.ProsperSystems.biz*](http://funding.prospersystems.biz/)*Some Borrowers start with our*[*COMPLIMENTARY Overview Review*](https://prospersystems.biz/BusinessOverviewFormat2P.htm)*“Reload” on each visit to ensure latest version**[Download Word Document](https://ProsperSystems.biz/LenderCriteria_COMPANY-LASTFIRST_YEAR-MM-DD.docx) or**Copy/paste to email or word processor, complete,**then return to**Lending@ProsperSystems.biz**Latest stored at*[*LenderCriteria.ProsperSystems.biz*](http://lendercriteria.prospersystems.biz/)***LENDER CRITERIA for YOUR FIRM or Those You REPRESENTPlease complete as much as you can quickly - FOCUS ON RANGES - then we'll do the rest on a call****• Locality (Country, and for North America, State/Province):**• Industries (Names):**• Amount (Millions USD - range):**• Types of Loans (Note, Line of Credit, SBLC, BG, Convertible Note, …):**• Collateral Preferred (Signature, Cash Flow, Real Estate, Equipment, Equity, …):**• Source (Individual, Private, Bank, SBA-qualified, …):**• Loan basis (LTV, % - range):**• Loan Basis (LTC, % - range):**• Interest (% / year - range):**• Term (years - range):**• Initiation/Consulting Fees (% of loan - range - in advance or with draws):**• Origination Fees (% of loan - range - at closing or with draws):**• Total Loan Fees (% of loan - range):**• Stage of Development (Concept, Pre-Production, Production, Growing, Mature):**• Advice Availability from the Lender  (Low, Medium, High):**• Required Documentation (Overview,\* Exec Summary; Pitch Deck; Business Plan; Financials - type, age; Projections -type; Appraisal - age; …):**• Application Procedures (Intake Form, Phone Meeting, Video Meeting, Face-To-Face Meeting, ...):**• Closing Time - Following Document Acceptance (days):**• Other Information:****CONFIDENTIAL****,****NOT TO BE PUBLISHED****• Allow a second to your first (from owner or other sources):**• Additional Fees to client, such as consulting (flat fee or percentage):**• Split of Total Fees for warm, strong-vetting referrer (percentage):****Company Info****, if NOT on your Online Profile or Signature Block (overlay if easier).**Company:* *Name:* *Title:* *eMail:* *Address:* *Scheduling (phones / calendar link):* *Social Media / Skype (links, name):* *Website(s):* *Profile Link(s):* *Jurisdiction incorporation:* *Other:* *Questions?  Complete what you can, email it (see above), then we’ll finish over the phone.**Thank you very much,**Kenton Johnson, Chief Collaborator •*[*Schedule a Call or Mtg*](http://ScheduleAcall.biz)*(with Video options)**Prosper Systems, LLC •*[*Funding.ProsperSystems.biz*](http://funding.prospersystems.biz/)*\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**\*Overview = 1-2 pages to include (*[*example format*](http://mmmm.pskhj.com/)*):**- Mission (Idea/Solution)**- Market (B2B, B2C, Type of Customer, Number, Value, Target Penetration)**- Management (Picture if fits, Name, Title, Background, Online Profile Link)**- Money (Financial Projections with Income, Expenses and Net Profit over 5-10 years, Exit Strategy)**- Request "Financial Partners," AND to avoid being an illegal public offering,**NOT an amount or % of company per amount**(leave that for personal conversations with prospective investors who have submitted a subscriber questionnaire)**- Disclaimer that the Overview is NOT a public offering**Copyright © 2015-2021, Prosper Systems LLC, Denver CO USA. All rights reserved. Latest update, 7/24/2021, KHJ* |