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| *May be added to [Lenders.ProsperSystems.biz](http://lenders.prospersystems.biz/" \t "_blank)*  *Also see*[*Funders.ProsperSystems.biz*](http://funders.prospersystems.biz/)*and*[*FunderCriteria.ProsperSystems.biz*](http://fundercriteria.prospersystems.biz/)    *Used in conjunction with consulting at*[*Funding.ProsperSystems.biz*](http://funding.prospersystems.biz/) *Some Borrowers start with our*[*COMPLIMENTARY Overview Review*](https://prospersystems.biz/BusinessOverviewFormat2P.htm)    *“Reload” on each visit to ensure latest version*  *[Download Word Document](https://ProsperSystems.biz/LenderCriteria_COMPANY-LASTFIRST_YEAR-MM-DD.docx) or*  *Copy/paste to email or word processor, complete,*  *then return to*[*Lending@ProsperSystems.biz*](mailto:Lending@ProsperSystems.biz)  *Latest stored at*[*LenderCriteria.ProsperSystems.biz*](http://lendercriteria.prospersystems.biz/)    ***LENDER CRITERIA for YOUR FIRM or Those You REPRESENT Please complete as much as you can quickly - FOCUS ON RANGES - then we'll do the rest on a call***    *• Locality (Country, and for North America, State/Province):*    *• Industries (Names):*    *• Amount (Millions USD - range):*    *• Types of Loans (Note, Line of Credit, SBLC, BG, Convertible Note, …):*    *• Collateral Preferred (Signature, Cash Flow, Real Estate, Equipment, Equity, …):*    *• Source (Individual, Private, Bank, SBA-qualified, …):*    *• Loan basis (LTV, % - range):*    *• Loan Basis (LTC, % - range):*    *• Interest (% / year - range):*    *• Term (years - range):*    *• Initiation/Consulting Fees (% of loan - range - in advance or with draws):*  *• Origination Fees (% of loan - range - at closing or with draws):*    *• Total Loan Fees (% of loan - range):*    *• Stage of Development (Concept, Pre-Production, Production, Growing, Mature):*    *• Advice Availability from the Lender  (Low, Medium, High):*    *• Required Documentation (Overview,\* Exec Summary; Pitch Deck; Business Plan; Financials - type, age; Projections -type; Appraisal - age; …):*    *• Application Procedures (Intake Form, Phone Meeting, Video Meeting, Face-To-Face Meeting, ...):*    *• Closing Time - Following Document Acceptance (days):*    *• Other Information:*    ***CONFIDENTIAL****,****NOT TO BE PUBLISHED***    *• Allow a second to your first (from owner or other sources):*    *• Additional Fees to client, such as consulting (flat fee or percentage):*    *• Split of Total Fees for warm, strong-vetting referrer (percentage):*    ***Company Info****, if NOT on your Online Profile or Signature Block (overlay if easier).*    *Company:*  *Name:*  *Title:*  *eMail:*  *Address:*  *Scheduling (phones / calendar link):*  *Social Media / Skype (links, name):*  *Website(s):*  *Profile Link(s):*  *Jurisdiction incorporation:*  *Other:*    *Questions?  Complete what you can, email it (see above), then we’ll finish over the phone.*    *Thank you very much,*  *Kenton Johnson, Chief Collaborator •*[*Schedule a Call or Mtg*](http://ScheduleAcall.biz)*(with Video options)*  *Prosper Systems, LLC •*[*Funding.ProsperSystems.biz*](http://funding.prospersystems.biz/)  *\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_*  *\*Overview = 1-2 pages to include (*[*example format*](http://mmmm.pskhj.com/)*):*  *- Mission (Idea/Solution)*  *- Market (B2B, B2C, Type of Customer, Number, Value, Target Penetration)*  *- Management (Picture if fits, Name, Title, Background, Online Profile Link)*  *- Money (Financial Projections with Income, Expenses and Net Profit over 5-10 years, Exit Strategy)*  *- Request "Financial Partners," AND to avoid being an illegal public offering,*  *NOT an amount or % of company per amount*  *(leave that for personal conversations with prospective investors who have submitted a subscriber questionnaire)*  *- Disclaimer that the Overview is NOT a public offering*  *Copyright © 2015-2021, Prosper Systems LLC, Denver CO USA. All rights reserved. Latest update, 7/24/2021, KHJ* |