CMG Resources Ltd Reno, Nevada USA

Note: This Business Summary does not constitute an offer to sell, or a solicitation of an offer to buy Common Stock or any other Security. Forward-looking statements may be misleading when they are unreasonably optimistic or aggressive, or lack objectivity, or are not adequately explained.

CMG Resources is engaged in the business of mine acquisitions of precious and high-grade base metals, rare earth elements, as well as capitalization, development of production projects, equipment leasing and real estate development. Our management and investments in projects are to deliver Profitability, Job Creation and Sustainable Green Business Advancement.

Many gold and other precious-metal mines are suitable for purchase or joint-venture funding in Western United States, Canada and selected parts of South America. Projects are or nearly operational, well-documented, but may need some additional labor or newer equipment, and the owners are ready to retire or their heirs prefer to sell.

CMG Resources is preparing to purchase or Joint Venture with these mines. The primary project acquisition is "The Mine" in Nevada USA, this is to be obtained as rapidly as possible. The Mine is a rich, high-grade, poly-metallic deposit that is estimated at over 42 million tons with a conservative estimated gold and silver resource of \$10.3 to \$24.3 billion. This mine is the focus at this point, and the others listed below could be added if available and continue to prove to be excellent investments. Other mines are under investigation to be added to this last as research is complete. Funds may be raised to purchase or JV the other mines as needed.

Our growing Management Team and Advisory Board of business, mining and heavy construction experts and highly-qualified mine management, technical and labor is in place or readily available.

Management Team

CMG Resources is finalizing its Management Team Members quickly, from relationships built through technical, business and capital organizations, to total more than 125 years of expertise with at least five stellar professionals.



Chairman/Chief Executive Officer, has more than 40 years' experience serving the Development and Construction Industries as both Principal and Project Manager, specializing in Land Acquisition, Computerized Construction Management, Quality Control, Inventory Control, directing and supervising crews

and Subcontractors of all trades, with P&L responsibility for projects up to \$300M.



Kenton H Johnson, **Chief Capital Officer/Board of Directors**, BS/MS Inter-Disciplinary Systems Engineering, is a 35-year independent businessman and successful 46-year veteran of small to large project development, marketing and sales, with P&L responsibility in the \$220M and Growing. KentonHJohnson.com

Project Partners



Chief Geologist, BSc Geology, Professional Geologist, Qualified Person NI 43-101, has 33 years' experience encompassing domestic and international projects specializing in precious and base metal explorations, geothermal resource assessments, regional earthquake reporting and paleoseismic investigations,

environmental monitoring, and commercial and private geotechnical studies, with P&L responsibility to many \$MMs.

Advisory Board

Several industry experts are stepping forward to be collaborative advisors in many areas: planning, financing, human resources, environmental, exploration, mining technology, legal, Pan American relations and additional mine properties.



Mining Operations Advisory Board Member, PE, BS Mining, has spent 25 years using his unique skill set, enabling mining projects, assuring maximum productivity and extraction, with P&L responsibility to multiple \$MM.

Chief Geology and Environmental Compliance Advisory Board Member, BS Geology and Paleontology, Post-Graduate Paleontology, has 35 years' experience, in project management and supervision associated with environmental compliance, with P&L responsibility for up to multiple \$MMs.



\$20MM.

Chemical, Manufacturing Operations and Strategy Advisory Board Member, PhD/MS Chemistry Cum Laude, BS Chemistry Summa Cum Laude, has 28 years' experience, as a visionary business leader and senior executive with a long track record of building highly-successful, global enterprises, with P&L responsibility to



Mining and Electrical Advisory Board Member, Independent Mining and Metals Professional, has 33 years' experience in the Mining and Electrical construction businesses, with P&L responsibility to multiple \$MMs.



Financial Advisory Board Member, BBA Finance & World Affairs, has 20 years' experience in the financial industry, is a bi-lingual and bi-cultural native of Mexico City, with P&L responsibility to multiple \$MMs.



Legal Advisory Board Member, JD, BBA Finance, has 16 years' experience in Business and Law - Corporate, Criminal, Civil, Divorce and Estate Planning - with a strong network for discussing or referring US and state SEC matters, and P&L responsibility to multiple \$MMs.



Organizational Management Advisory Board Member, MBA Strategic Planning & Business Operations/Development, BS Administration, Management & Finance, has 21 years' experience, as a results-oriented, business development leader, building organizations, developing management teams, and significantly improving operational

performance, with P&L responsibility to multiple \$MMs.



Information Technology Advisor, MBA, MSc SME, MSc CS, BS ChemE, has 24 years of professional experience on mining, smelter, refining and oil and gas in Peru, Chile, Brazil, Colombia, USA, and China, with extensive experience in strategic business management, business analysis, information security, IT infrastructure,

telecommunications and telephony VoIP, with P&L responsibility to \$7.5MM.

Board of Directors



Corporate Secretary, BA Interior Design, Realtor California, Certificates in Fast-Start Real Estate Training, Real Estate topics, Business Administration/Management and Marketing, has 30 years' experience as a corporate officer responsible for record keeping, providing high-level administrative support, conducting research,

preparing statistical reports, handling information requests, training and supervising clerical staff, with P&L responsibility up to \$120M.



Treasurer and Director, Field Operations, BA Secondary Education, Certificates in MBA Studies and EMT, has 42 years' experience, operating and directing several types of field operations and equipment in mining, logging, excavation and road construction; provided financial options in real estate; responsibility for Inventory

control for over \$50M of lumber.

Financial

Acquiring our primary project in North America will require the capital and operating costs of our primary acquisition, but will yield substantial cash flow for expansion of additional portions of this project. This and additional projects as acquired will have a superior exit price in five years. Initial costs approach \$4.5M, and first year profit approaches \$16M EBITDA.

			Fina	ncial Sເ	ımmary (US\$M	IM)			
Project*	Price	Acres	In- Ground Resource	Invested to Date	Projected Non-Res Assets	IRR**	Current EBITDA ***	Minimum EBITDA	Projected EBITDA (at 5 yrs)	Projected Value (at 5 yrs)
Redacted me Group- JV	\$5.00	995	\$7,560	\$3	\$5.00	183%	\$0	\$9	\$201	\$503
Italian Wash North Half - JV	\$3.50	505	\$405	\$1	\$1.00	133%	\$0	\$3	\$54	\$135
Italian Wash South Half - JV	\$3.00	575	\$299	\$1	\$1.50	281%	\$0	\$3	\$54	\$135
You Bet Mine JV	\$2.90	140	\$787	\$1	\$1.00	217%	\$0	\$6	\$50	\$125
Missouri Canyon	\$5.10	188	\$1,181	-	\$4.10	185%	\$0	\$6	\$66	\$165
Washington	\$1.60	40	\$295	-	\$1.20	265%	\$0	\$6	\$40	\$100
Smith & Powell/Chicken Point	\$1.40	97	\$197	-	\$0.70	291%	\$0	\$13	\$24	\$60
	\$8.00	199	\$65	-	\$1.00	92%	\$0	\$15	\$15	\$38
Water Deed/Water Bottling Plant (incl: Water Rights and Hydro-Power Equipment)	\$5.00	0	\$0	-	\$47.60	172%	\$0	\$13	\$200	\$500
Suriname, SA - 20% JV	\$6.00	60	\$5,411	\$6	\$0.50	204%	\$0	\$37	\$43	\$108
Suriname, SA (5 mines total)	\$11.00	300	\$27,056	-	\$29.50	414%	\$0	\$183	\$1,118	\$2,795
TOTALS	\$52.50	3,099	\$43,256	\$11	\$93.10	222%	\$0	\$296	\$1,865	\$4,663

^{*} Location to be added for Business Plan

Additional Information (In final edit)

The initial projected business plan is based on mines priced at \$4.5M, growing to \$15M+, to purchase or obtain a controlling interest. However, there are many medium- and larger-sized mines that could be acquired, but only if they fit our model and cash flow, or as additional capital becomes available. In addition, it would be reasonable to apply a small percentage of cash reserves after the first year to bring additional mines to the level of our criteria, substantially increasing our mine choices and locations, technological synergy and Sustainable Green Business Advancement.

^{**} For all investors, partners and CMGR

^{***} Suriname- figures come from other operations with same ore and equipment *

We have identified several mines to date, with more being selected each month, that are in place or in the near future or turnkey - ready to operate, complete with:

- Some geological reports showing assets
- Environmental
- · Permitting in place or near future
- Equipment readily available
- Processing mill nearby or on site or planed for construction.
- Readily-available management, technical and labor personnel

This list is available to qualified funders and Management Team / Advisory Board candidates who will have signed a non-disclosure agreement.

For each mine that subsequently passes initial criteria, we will spend \$25K to \$100K to prepare a more-detailed investigation of each mine's preparedness for purchase or JV, as well as a complete business plan. Some of the criteria is included below but not limited to:

- Type of assets as well as mining and recovery method(s)
- Asset and documentation verification
- Exploration requirements
- Personnel team
- Site visit
- Past P&Ls
- Operations plan
- Community relations requirements
- Cost and net profit projections showing ROI

Once the decision is made to purchase or JV with the mine:

- Make offer
- Negotiate
- Close
- Begin operations under new ownership

Contact

Prospective Management Team / Advisory Board Members, Mine Owners and Mine Funders, please contact:



Cougai Mouritain Giobai Neso

Kenton H Johnson, Chief Capital Officer Reno, Nevada USA ♦ 302-536-8665

Email: JohnsonKenton@CMGResources.com

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COMPL	ETE THRU COL BH		PROJEC	CT CONTACT	Γ				PROCE	SSING INF	·00		T				FOLLOW	FORMATS- I	BETTER 4 SEA	RCH/SORTING				MOS	T IMPORTAN	IT INFO	
SEE throug highli	Columns AW in BC and other ighted columns								Redo																		2x Check
Re	Americans de la constant de la const	Suffice/ Degree L S S S S S S S S S S S S S S S S S S S	Preferre	F Tale	Compa ny	Website (s) Constant	Phones Country Code- Area Exchan ge- Number	NQ Location : ST; City; ZP; Address	Status [STARLE: SIMPLE: Operating , Near Productio n, Feasible: Exploring 3 TO DO FROM MEMORY	1st Contact	ation - for	NONCA COMPL ETED - m/dd	t A Dat [I e Sch I edu S	Next for Action semall, Call, FUp, Skype,	rrogres i - Use ryyyim m'dd format or easy search and sort - last date first	Price: Value Ratios - comput ed on Minimu m Price	Α	lictual Projec	t Name	Project Location - Control	Price/Funding US\$M 5.000	Sizes - Acres 995.00	Reserves - Tonnes 42,000,000	Grade, compos te or an immineral s - oz/tonn e 0.375	Current Pricing, composite 72. 2. 2. 2. 3. 4. 4. 5. 5. 6. 6. 6. 6. 6. 7. 7. 7. 7. 7. 7. 7. 7. 7. 7. 7. 7. 7.	Appraisal USSM - should USSM - should previous columns \$11,276	Appraisal Method - Appraisal, 43-101, Estimate, Computation Bešimate, Computation
Charle																				USA; AZ; La Paz County	3.500	505.00	20,231,199	0.017	1,200	\$405	Estimate, Computation
Charle																				USA; AZ; La Paz County	3.000	575.00	14,937,600	0.017	1,200	\$299	Estimate, Computation
Charle																				USA; CA; Nevada County	2.900		40,000,000		1,200	\$767	Estimate, Computation
Charte																				USA; CA; Nevada County	5.134		60,000,000				Estimate, Computation
Churle	Washin Watson	Professol onal Cooking State of Co	evestion gedwan cadgest ogle.co m		Advance d Geologis Explorati on				12-14 Months to Permit, Reconsile season permit to place		GV-W		U	prilate			Weshington			USA; CA; Nevada County	1.598	40.00	15,000,000	0.016	1,200	\$295	Estimate, Computation

Charlie	Smith & Powel/C hicken Point	Watson	Professi onal Geologis twith the State of California (No. 7818) and a Quaffied Person as per the Canadia n Instrume nt 43-101.	c cwatson @adwan cedgeol ogic.co m	Preside nt & Chief Geologi t	e Advance d Geologic is Explorati on		USA; CA; Chester; 96020; 180 Main Street/PO Box 1956	12-14 Months to Permit, Reconnais sance permit in place	GV- SP+CP		Update		Smith & Powel/Chicken Point	USA; CA; Nevada County	1.368	97.09	10,000,000	0.016	1,200	\$197	Estimate, Computation
Re	dact	ed		dean@ bæyber. com		Dorado Gold LLC	530 941- 6788		USFS Mine Permit	EDM		Update		ci Dorado Mine/Indro-Power Plant	USA; CA; Trinity County	8.000	198.52	1,500,000	0.036	1,200	\$65	Estimate, Computation
															USA; CA; Trinity County	5.000	0.00					Actual
															SUR; BRO;	6.000	60.00	46,972,143		1,200		Estimate, Computation
Descri															SUR, BRO,	11.000	60.00	40,972,143	0.096	1,200	\$5,411	Estimate, Computation
																					\$25,328	
visson															USA; OR; Sumpter	10.000	40.50	6,220,000	0.016	1,200	\$10	Appraisal
LeRoy																						

									OPTIONAL,	BUT DESIRA	BLE for Pf	ROCESSING >	>>>>												
Needs work		ADD																	Finish	Finish	Finish	Finish	Finish	Do	DO - assay lab sheets?
Project Brief - 2.3 sentences- liew our figure that are in A 10th, this days produced by the A 10th, this days produced by the A 10th, this produced by the stages of evaluation and further those centrales. Nevertheless, or condesing the elsewide gold since of been de- arross observed and sampled, are the sent of the sent of the sent of the thin of the sent of the	Exit Strategy Options - Year as Applica ble Sell in 5 Years	Exiting Seliable Assets - Equipment, Cash, - USSM - Standard - OK - 30.00	Projected Add't Assets- USSM \$13.40	Current EBITDA Profit - USSM 0	Minimum Projected Positive EditTol- USM 520-36	Ultimate EBITDA - USSM, by When - see Valuation in Descriptive Paragraphs S516MM in 5 years	Manage ment, Team Experie nce - , Total Wears 4, 160 + Charle	Operati ng Compa ny Watson ?	Minimum PriceFian ang - NOT PUBLISH ED - USSM \$13.40	Agent(s) - YourLastNam e; First, Middle <email-, -="" agent="" among="" consultant="" consultant,="" each="" for="" officer]="" referrer,="" td="" title,="" to="" to<=""><td>Project Type Energy Field, Land, Income Propert 9, Tech Busines 8, Other! Mine</td><td>Sales Commission among all brokers, consultant cs and referrers per Collaborati on.Prosper Systems.bi</td><td>Bridge Loan Needed US\$K</td><td>Non-Disclos ure Agreem ent - Online URL or Attach with Applicat ion Yes</td><td>Project Title - Public / Generi Gold Mine- USA- NV</td><td>Term Options - As As Applicable 2% deposit hold 60 \$1.5M JV niferent</td><td>Internal Rate of Return - On first 5 years USSM WALUE!</td><td>Property Definition Stories/Levels , income Prop (Zone) as Basto, Condition (Bad, Fair, Good or Superior) Light roling secondary, Good</td><td>Price Paid: USSM \$1.50</td><td>Year Purchase d</td><td>Construction - Vears [Built, Specify for other major improvements] 2013?</td><td>Improvem ents in Last 2 Years</td><td>Location Condition - Bad, Fair, Good, Superior</td><td>Permits - Dates - Dates - VyyyynMM</td><td>Documen tation + Dates (YYYY)MM</td></email-,>	Project Type Energy Field, Land, Income Propert 9, Tech Busines 8, Other! Mine	Sales Commission among all brokers, consultant cs and referrers per Collaborati on.Prosper Systems.bi	Bridge Loan Needed US\$K	Non-Disclos ure Agreem ent - Online URL or Attach with Applicat ion Yes	Project Title - Public / Generi Gold Mine- USA- NV	Term Options - As As Applicable 2% deposit hold 60 \$1.5M JV niferent	Internal Rate of Return - On first 5 years USSM WALUE!	Property Definition Stories/Levels , income Prop (Zone) as Basto, Condition (Bad, Fair, Good or Superior) Light roling secondary, Good	Price Paid: USSM \$1.50	Year Purchase d	Construction - Vears [Built, Specify for other major improvements] 2013?	Improvem ents in Last 2 Years	Location Condition - Bad, Fair, Good, Superior	Permits - Dates - Dates - VyyyynMM	Documen tation + Dates (YYYY)MM
The consensing includes 505 acres of feeder mining claims (administrated by the county and the Disease of the County and the Disease of Lam 440 acres of Alzona State mineral seases, building 10% acres of Alzona State mineral seases, building 10% acres of Alzona State mineral prominent topographic feature prominent topographic feature or content in the should worknee selenting of the base and extend up valley for the next four mines.	Sell in 5 years	\$0	\$1.00		\$3.46	SS4MM in 5 years			\$1.00	840 bildy «CCO@CANGROSHIMS, one, CCO, Caugar Mountain Global Rossema, CSA 77-429-2725, Officer	Mine			Yes	Gold Mine- USA- AZ	2% deposit hold 60 days, then for \$1.5M JV interest	227%	Fair	\$0.75				Good		
The conventity includes 55 acres of felderal mining claims (administrated by the county and the Bureau of Land Management (ELMI) and 460 acres of Land Management (ELMI) and 460 acres of Land Land Land Land Land Land Land Land	Sell in 5 years	\$0	\$1.50	0	\$3.46	SS4MM in S years			\$1.50	Ed Stady Personal Confederation of the Confederation				Yes	Gold Mine- USA- AZ	2% deposit hold 60 days, then \$1M JV interest	281%	Fair	\$0.75				Good		
The property is a private land and has significant Tertary man significant Tertary man and the property of the property of the lase of the deposit and the lase for each of the Tertary gravels at You Det. However, all the gravels in the deposit contain gold.	Sell in 5 years	\$0	\$1.00		\$5.50	S43MM in 5 years			\$1.00	Ed D Selly 4CDQGCGGBassura. sep. CQC, CQGB Manufact Bidsal CGBsscreen. CGBsscr	Mine			Yes	Gold Mine- USA- CA	2% deposit hold 60 days, then \$1.5M JV interest, \$1.5M JV and operations .	432%	Good	\$0.50				Good		
The stocky is a private land and has applicated Tretary grand floppills. Stream systems and to concentrate the gold at the base of the deposit and this was the case of the Tertary gravels. However, all the gravels in the deposit contain gold.	Sell in 5 years	\$0	\$4.10			SS7MM in S years			\$4.10	Ed D Bulley *GDQGDGBBBAUGAL *GDQGDGBBBAUGAL *GDQGDGBBBAUGAL *GDGBBBAUGAL *GDGBBAUGAL *GDGB	Mine			Yes	Gold Mine- USA- CA	2% deposit then \$1.034M property purchase, \$4.1M Equipt, and operations	337%	Good					Good		
The property is a private land on his significant Tertary grawd deposits. Steam system and to concentrate the gold at the base of the deposit and this was the case of the Tertary grawts. However, all the gravels in the deposit contain pold.	Sell in 5 years	\$0	\$1.20		\$5.50	S34MM in 5 years			\$1.20	6 D Balley 40 Dig MC Officencies. Moral March	Mine			Yes	Gold Mine- USA- CA	2% deposit then \$398K property purchase \$1.2M Equipt, and operations	601%	Good					Good		

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The properly is a private land and has significant Testary graved deposits. Stream systems the property of the	Sell in 5 years	\$0	\$0.70		\$11.00	S21MM in 5 years			\$0.70	E40 biology «CCO) Group Million area, control Cologo Andreas area, colo, Congar Mouration Global Mouration Global Cologo Andreas area, comp. Ltd. 777–639–2725, Collium	Mine			Yes	Gold Mine- USA- CA	2% deposit then \$668K property purchase, \$700K Equipt, and operations	876%	Good				Good		
Complete Turnkey Operation is fully operational with The Plan of Operations.	Sell in 5 years	\$2	\$1.00		\$13.00	\$13MM in 5 years				Ed D Safey «CE O BCM GRessures.com», CEO, Couger Mountain Global Resources, CM GResources.com, USA 775-629-2735, Officer	Mine	0.05		Yes	Gold Mine- USA- CA	To be negotiated	156%	Superior				Superior		
The Water Rights:, Permitted for up to a 12" pipe (Up to 15,000 gallons per minute). The Bottling Plant is to be built.	years	\$41	\$7.00		\$13.00	\$200MM in 5 years			\$7.00	Ed D Befey «DIO@OMGResources.com», CDC, Cougar ome, CDC, Cougar Mountain Gobal Resources. CMGResources.com, USA 779-629-2735, Officer	Water Bottling Plant and Hydro- Electric Power Generati	Charles Watson		Yes	Gold Mine- USA- CA	Included in above	345%	Superior				Superior		
We have a simplified program to be able to extract the gold from the area in a pit mining alluvial deposit	Sell in 5 years	\$0	\$0.50		\$37.00	\$63MM in 5 years			\$0.50	Ed D Belley «CEO@CMGResources.com», CEO, Cauger Mountain Clobal Resources.com, USA 775-629-2735, Officer	Mine				Gold Mine- SUR- BRO	20% JV contract for 15 yrs.	635%	Good	\$6.00			Good		
We have a simplified program to be able to extract the gold from the area in a pit mining alluvial deposit	Sell in 5 years	\$0	\$5.50		\$185.00	3316MM in 5 years			\$5.50	64 o Bullay (CE) OBCM/GResources.com), CEO, Cruger Mountain Global Resources. CM/GResources.com, USA 775-629-2735, Officer	Mine				Mine- SUR- BRO	3elf Financed	1701%	Good				Good		
Complete Turnkey Operation	Sublease , 2013- 2015, then Sell, 2015			\$3.000	\$3.00	\$10MM in 2 years	125	Precious Metals PanAm	\$250.000	Kenton H Johnson - Johnson Kenton (DOM - Resources, como, Chief Capital Officer, Couger Mauntain Global Resources, CMO (Resources, com, U.S.A. 302 - Kenton (302) - 200 - 60600), Officer	Mine	agreed upon	\$025- 125	signed	Gold Mine Camp - OR	Owner will carry back	tbd	yellow		2010	none	superior	all or emempt	full report
										Kenton H Johnson GohnserKenton@CMG Resources.comic, Chief Cupital Officer, Couger Mountain Global Resources. GMGResources.com, USA 302-Kenton/(X02- 556-8665), Officer							#REF!							
																	#IVET!							

Used for the table in the Summary above

Financial Summary (US\$I

Project*	Entry Costs	Acres	In-Ground Resource	Investe d to Date	Projecte d Non- Resourc e Assets
Redacted Poker Game- JV	\$5.00	995	\$11,276	\$3	\$13.40
Italian Wash North Half - JV	\$3.50	505	\$405	\$1	\$1.00
Italian Wash South Half - JV	\$3.00	575	\$299	\$1	\$1.50
You Bet Mine JV	\$2.90	140	\$787	\$1	\$1.00
Missouri Canyon	\$5.10	188	\$1,181	-	\$4.10
Washington	\$1.60	40	\$295	-	\$1.20
Smith & Powell/Chicken Point	\$1.40	97	\$197	-	\$0.70
El Dorado Mine/Hydro-Power Plant	\$8.00	199	\$65	-	\$2.50
Water Deed/Bottling Plant	\$5.00	0	\$0	-	\$47.60
Suriname, SA - 20% JV	\$6.00	60	\$5,411	\$6	\$0.50
TOTALS	\$41.50	\$2,799	\$19,916	\$11	\$73.50

** Based on 96-month moving averages per GoldPrice.org:

Gold, \$1,118

*** Suriname- figures come from other operations with same ore and equipment

More to be added / may change

Redacted Mine, OR - USA; OR; Sumpter	\$10.00		\$10		\$0
Suriname, SA (1 mines total)	\$11.00	60	\$5,411	-	\$5.50

^{**} For all investors, partners and CMGR

MM)					Value / EBITDA	Equiv Projects	ΔII	Sa
IRR***	Current EBITDA ****	Minimu m EBITDA	Projecte d EBITDA (at 5 years)	Projecte d Value (at 5 years)	, , , ,		Possibly us	
#VALUE!	\$0	\$20	\$616	\$1,540		5.00	1.88	1.26
227%	\$0	\$3	\$54	\$135			21.39	14.37
281%	\$0	\$3	\$54	\$135			21.39	14.37
432%	\$0	\$6	\$43	\$108		18.00	26.86	18.05
337%	\$0	\$6	\$57	\$143			20.26	13.61
601%	\$0	\$6	\$34	\$85			33.97	22.82
876%	\$0	\$11	\$21	\$53			55.00	36.95
156%	\$0	\$13	\$13	\$33			88.85	59.69
345%	\$0	\$13	\$200	\$500			5.78	
635%	\$0	\$37	\$63	\$158			18.33	
#VALUE!	\$0	\$118	\$1,155	\$2,888	Borrow ot	hers' figure	es	

; Silver, <mark>\$2</mark>	20.54	; Growth,	12.80%	(Min Au,Ag)		Curr		10 yea
						ь.	96moSM	_
					Metal	Price	Α	Prc
					Au	\$1,281.50	\$1,118.00	\$384.20
					Ag	\$21.33	\$20.54	\$5.04
۸۸۸۸۸۸					•			
(Average)								
	\$3	\$3	\$10	\$25	_			

\$790

\$316

1701%

\$0

\$185

2.00

3.66

ns	
Water	
ed ratio to nps)	

0.94

10.67

10.67

13.40

10.11

16.94

27.43

44.31

rs ago

SMA \$314.40

\$4.96

QUESTIONS/COMMENTS/ADDITIONS	Notes S	IRR
		Year
Eagle One Leasing	1	
Esmeralda County		Tota
Redacted ame- JV	2	
Poker Game Mill Site/ 20,000 Ton Ore Stock		Gold
Other Metals, Ag, Cu, Pb, Zn		Othe
Gross R	ovenije	
Operating Co		#\/^!!
Net Operating Ro	evenue	#VALU
Para de la Principia		Cost : Re
Processing Division		
la Bas County, AV		Tota
Italian Wash North Half - JV		2279
Italian Wash South Half - JV		250%
		Taka
Summary - Grass Valley Projects		Tota
You Bet Mine JV		4329
Missouri Canyon		3379
Washington		6019
	2	07.5
Smith & Powell/Chicken Point	props	8769
See Producti	on Note 3	
Territory Communication		Tota
El Dorado Mine/Hydro-Power Plant		156%
See Producti	on Note 4	
Water Deed/Bottling Plant		3459
Samuel Samuel America		Tota
Suriname, SA - 20% JV	5	6359

Company T	otais	#VA
Tota	als @	
	7	#VA
Notes: Redacted Leasing		
Assuming Equipment for Projects 1-5		
Use of Funds For Equipment Included in above Capital Req. A	II Projects	
Production		
Poker Game Group		Pro
Poker Game Mill Site		11:00
Mill Site Processing / 20,000 Ton Ore Stock Pile	Oz	: G
Full House Claim Block Ore Stock Pile 300 Ac.		
Four Aces Claim Block Ore Stock Piles 500 Ac.		
		Pro
Four Aces / 36,500 Ton Ore Stock Pile		2:03 /
Mill Site Processing Four Aces Claim Block Ore Stock Piles	Oz	: Si
MinerialPrices.com 06-19-2013 2:03 AM	Toi	n Zin
MinerialPrices.com 06-19-2013 2:03 AM	Tor	
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Production		
Navada Caunty CA		Evala
Nevada County, CA		Explo Est.
5 Locations		LSt.
You Bet Mine JV		300
Missouri Canyon		300
Washington		300
Smith & Powell/Chicken Point (2 properties)		600
Total Yards		1,50
Shift Hrs./OPY/Price Per Oz.		3
Production		
Trinity County, CA		Est.
EL Dorado Mine		10
Shift Hrs./OPY/Price Per Oz.		3

	Paying capital costs from profits of project JV, reducing 1st y	ear pro	oduction JV rev	/
	Redacted _{e, SA}	6	1701%	l
7	Removed self capitalization of Suriname from its JV	-		
	Glossary:			

Projects Proforma						
іпі/ Ехі Сар	Net Income / EBITDA?					
Pogs	Part of Year	1	2	3	4	
(45,199,848)	(from below)					
(7,000,000)	Partial Year		Subsequent Y	ears 2014-2018		
	\$0	\$17,298,429	\$65,727,810	\$148,284,339	\$334,534,880	
	\$0	\$8,857,654	\$33,655,900	\$75,928,938	\$171,298,455	
	\$0	\$26,156,083	\$99,383,710	\$224,213,277	\$505,833,335	
	\$0	\$5,795,951	\$19,437,940	\$38,839,880	\$77,643,760	
(5,000,000)	\$0	\$20,360,132	\$79,945,770	\$185,373,397	\$428,189,575	
(=,===,===,	0.00%	22.16%	19.56%	17.32%	15.35%	
(2,000,000)		#VALUE!	\$910,291			
					_	
(6,500,000)						
(3,500,000)		\$3,456,000	\$11,520,000	\$30,720,000	\$38,400,000	
(3,000,000)		\$3,456,000	\$11,520,000	\$30,720,000	\$38,400,000	
(11,000,000)						
(2,900,000)		\$5,501,000	\$42,904,000	\$42,904,000	\$42,904,000	
(5,134,000)		\$5,501,000	\$57,206,000	\$57,206,000	\$57,206,000	
(1,598,000)		\$5,501,000	\$34,323,000	\$34,323,000	\$34,323,000	
(1,368,000)		\$11,001,000	\$20,594,000	\$20,594,000	\$20,594,000	
(40.000.000)						
(13,000,000)		***	***		***	
(8,000,000)		\$12,592,258	\$12,592,258	\$12,592,258	\$12,592,258	
(5,000,000)		\$12,500,000	\$25,000,000	\$50,000,000	\$100,000,000	
(,===,====		. , -,	. , -,	. , -,	. , ,	
(6,000,000)	1	20% JV Mines @	\$6,000,000	1	100% Mines	
(6,000,000)		\$37,003,449	\$44,059,771	\$49,700,225	\$56,062,761	
Ī		An	A44.000	A46 = 65 = 55	Ana ana	
	l	\$37,003,449	\$44,059,771	\$49,700,225	\$56,062,761	

(43,500,000)	#VALUE!	\$346,575,090	\$514,132,881	\$828,671,594
Equity Partners:				
(37,500,000)	#VALUE!	\$103,972,527	\$154,239,864	\$248,601,478

\$45,199,848

Prices	Year One	Subsequent Years 2-5 YPD			
\$41,449	25	200	400	800	1000
\$1,118	\$16,875,000	\$33,750,000	\$67,500,000	\$135,000,000	\$270,000,000
	36,500 TPY	36,500 TPY	36,500 TPY	36,500 TPY	36,500 TPY
	36,500 TPY	36,500 TPY	36,500 TPY	36,500 TPY	36,500 TPY
Prices	Year One	Subsequent Years 2-5 YPD			
\$41,444		200	400	800	1000
\$20	\$0	\$34,367,424	\$68,734,848	\$137,469,696	\$171,837,120
\$1,818	\$0	\$17,697,139	\$35,394,278	\$70,788,557	\$88,485,696
\$2,100	\$0	\$7,494,178	\$14,988,355	\$29,976,710	\$37,470,888
		\$59,558,741	\$119,117,482	\$238,234,963	\$297,793,704

Exploratory	Year One	Subsequent Years 2-5			
Estimated	Yds./Hr on	Subsequent Years Est., YPY		Total Est.	Yds./Hr on
Production	8 Hr Shift		Production	Yards Available	10 Hr Shift
\$5,500,560	120.2	2,340,000	\$42,904,368	40,000,000	1000
\$5,500,560	120.2	3,120,000	\$57,205,824	60,000,000	600
\$5,500,560	120.2	1,872,000	\$34,323,494	15,000,000	360
\$11,001,120	240.4	1,123,200	\$20,594,097	10,000,000	2710
\$27,502,800	601.0	8,455,200	\$155,027,783	125,000,000	4,670
DPY	8	0.0164	OPY	\$1,118	10

Est Yds./Yr	otal Est. Yarc E	st. LOM (Yrs)	Value	10 Hr Shift	
\$312,000	1,500,000	4.81	\$12,592,258	100	
DPY		0.0361	OPY	\$1,118	10

I and carbon footprint reduction, plus add tax incentives

enues up to (11,000,000) 1 mines

\$185,017,244 \$220,298,854

\$248,501,127

\$280,313,806

	Total Income	For Reference NPV @	Difference from	
5	5 years	#VALUE!	Invst Cap	
	3 years	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	mrst oup	
	5-Year Totals			
		#VALUE!	#VALUE!	
\$471,701,811	\$1,037,547,268	Mill Income?		
\$241,534,729	\$531,275,677			
\$713,236,540	\$1,568,822,945			
\$97,045,700	\$238,763,231			
\$616,190,840	\$1,330,059,714			
13.61%	15.22%			
	#VALUE!			
	\$161,692,000			
\$53,760,000	\$80,596,000	#VALUE!	#VALUE!	
\$53,760,000	\$81,096,000	#VALUE!	#VALUE!	
	¢404 505 000			
	\$481,585,000			
\$42,904,000	\$131,313,000	#VALUE!	#VALUE!	
\$57,206,000	\$171,985,000	#VALUE!	#VALUE!	
\$34,323,000	\$106,872,000	#VALUE!	#VALUE!	
\$20,594,000	\$71,415,000	#VALUE!	#VALUE!	
ψ20,33 1,000	ψ <i>1</i> <u>1</u> , 1 <u>1</u> , 1 <u>1</u> , 1	777.202.	# V/ LOZ.	
\$12,592,258	\$42,369,030	#VALUE!	#VALUE!	
ψ12,332,230	\$42,303,030	#VALUE:	#VALUE:	
\$200,000,000	\$182,500,000	#VALUE!	#VALUE!	
		#VALUE!		
\$63,239,818	\$186,826,206	#VALUE!	\$6,000,000	
\$63,239,818	\$186,826,206	#VALUE!		
700,200,010	7100,020,200	II VALOL:		

1		1		
\$1,154,569,915	\$2,272,597,435	#VALUE!	\$149,284,000	Rev per 100% mine
\$346,370,975	\$681,779,231			
	\$1,237,829,890	1		
		For Reference		
	\$523,125,000			
	4442 400 000			
	\$412,409,088			
	\$212,365,670			
	\$89,930,131			
	\$714,704,890			
		For Reference		
	Estimated LOM	Subsequent Est		
		YPD		
	Est. (Yrs.)			
	17.1	7,500		
	19.2	10,000		
	8.0 8.9	6,000 3,600		
	6.9	1		
		27,100		

\$316,199,088 **\$934,131,031**

#VALUE!