

Revenue Pro-Pro-Forma / Production Plant				All calculations use factors are entered elsewhere to allow "what if analysis"						
Mining Company - Redacted										
Revenue Projections for										
2,000		Ton per Day Plant (2,000-10,000)								
330		Days per Year								
				Year 6	Year 7	Year 8	Year 9	Year 10	10-Year Totals	
Production Level				2,000	2,000	2,000	2,000	2,000		
Tons				100.0000%	100.00%	100.00%	100.00%	100%		
Gross Revenues				\$ 720,301,560	\$ 720,301,560	\$ 720,301,560	\$ 720,301,560	\$ 720,301,560	\$ 5,405,099,252	
Cost of Operations										
Cost to Mine @ \$25.00 per ton				(16,500,000)	(16,500,000)	(16,500,000)	(16,500,000)	(16,500,000)	\$ (123,815,000)	
General/Administrative/Salaries/Office \$10.00 per ton				(6,600,000)	(6,600,000)	(6,600,000)	(6,600,000)	(6,600,000)	\$ (49,526,000)	
Total Cost of Goods Sold				\$ (23,100,000)	\$ (23,100,000)	\$ (23,100,000)	\$ (23,100,000)	\$ (23,100,000)	\$ (173,341,000)	
Net Revenue				\$ 697,201,560	\$ 697,201,560	\$ 697,201,560	\$ 697,201,560	\$ 697,201,560	\$ 5,231,758,252	
Management / Operator Fee @ 15.00% of Net				\$ (104,580,234)	\$ (104,580,234)	\$ (104,580,234)	\$ (104,580,234)	\$ (104,580,234)	\$ (784,763,738)	
Refining Costs @ 15.00% of Gross				(108,045,234)	(108,045,234)	(108,045,234)	(108,045,234)	(108,045,234)	\$ (810,764,888)	
Net Revenue Less Mgt/Operator and Refining Fees				\$ 484,576,092	\$ 484,576,092	\$ 484,576,092	\$ 484,576,092	\$ 484,576,092	\$ 3,636,229,626	
Royalty Fee / ROCI @ 1.50%				\$ (7,268,641)	\$ (7,268,641)	\$ (7,268,641)	\$ (7,268,641)	\$ (7,268,641)	\$ (54,543,444)	
Cost of Goods Sold & Fees				\$ (242,994,109)	\$ (242,994,109)	\$ (242,994,109)	\$ (242,994,109)	\$ (242,994,109)	\$ (1,823,413,070)	
Earnings Held In Reserve To Build Next Level Plant above 2000 tons per day				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
PRE-TAX EARNINGS				\$ 477,307,451	\$ 477,307,451	\$ 477,307,451	\$ 477,307,451	\$ 477,307,451	\$ 3,581,686,182	
Using Least "Value" (below) for reasonable IRR										
				CAPITAL COST	\$ (89,695,000)					
				SELF FUNDING	-					
				START UP COSTS	(3,300,000)					
5-year IRR 21%				PURCHASE PRICE (480,000,000)						
10-year IRR** 37%				TOTAL INVESTMENT (572,995,000)						
				477,307,451	477,307,451	477,307,451	477,307,451	477,307,451	10-Year Total \$ 3,581,686,182	
Metals		Oz/Ton*	Minable Reserves @ 50,000,000							
Platinum	0.319	\$ 25,296,700,000	Rhodium and Palladium not analyzed in the Pilot Test	\$ 24,460,593,472	\$ 24,126,677,032	\$ 23,792,760,592	\$ 23,458,844,152	\$ 23,124,927,712		
Gold	0.423	\$ 29,271,600,000		\$ 28,304,115,077	\$ 27,917,729,957	\$ 27,531,344,837	\$ 27,144,959,717	\$ 26,758,574,597		
Rhodium		\$ -		\$ -	\$ -	\$ -	\$ -	\$ -		
Palladium		\$ -		\$ -	\$ -	\$ -	\$ -	\$ -		
Total Gross Value Reserve		\$ 54,568,300,000		\$ 52,764,708,548	\$ 52,044,406,988	\$ 51,324,105,428	\$ 50,603,803,868	\$ 49,883,502,308		
Mine Life at 660,000		Tons mined per year = 75.76								
Values @ Pilot Plant Recovery Assay Averages										
Assumptions			Per Ton	Current Market Value						
Metal	Value			Metals Per ton						
Platinum	\$ 1,586.00	0.319	\$ 505.93							
Gold	\$ 1,384.00	0.423	\$ 585.43							
Rhodium	\$ 2,400.00	0.034								
Palladium	\$ 511.00	0.209								
Total Gross Values per ton			\$ 1,091.37							
Assumptions		Mthly Tons # Of Ounces	Qtly Tons # Of Ounces							
Production of Metal		Metal Produced	Metal Produced							
Platinum	ounces	17,545	52,635							
Gold	ounces	23,265	69,795							
Rhodium	ounces	1,870	5,610							
Palladium	ounces	11,495	34,485							
Total Ounces Produced:		54,175	162,525							